

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

Co. Reg. No. PV 931

Branch Office:

101, Inner Flower Road, Colombo 3, Sri Lanka.

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your ref :

our ref SM/1131/2017

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
04 - 01, West Block
World Trade Centre
Echelon Square,
Colombo - 01

06th November 2017

Dear Sir,

MANDATORY OFFER BY DIALOG AXIATA PLC TO ACQUIRE ALL THE REMAINING ORDINARY VOTING SHARES OF COLOMBO TRUST FINANCE PLC NOT ALREADY OWNED BY DIALOG AXIATA PLC OR ANY OTHER PERSON ACTING IN CONCERT WITH DIALOG AXIATA PLC

Further to the Mandatory Offer made by Dialog Axiata PLC to the remaining shareholders of Colombo Trust Finance PLC by its Offer Document dated 2nd October 2017, we make the following announcement on behalf of Dialog Axiata PLC in terms of Rule 24 of the Company Take-overs and Merger Code 1995 as amended in 2003,

1. The above Mandatory Offer was closed on 2nd November 2017
2. The total number of shares (as nearly as practicable), as at 4.30 pm on 2nd November 2017:

	Shares	Percentage
(a) For which acceptance of the Offer has been received	8,619,031	18.53%
(b) Held before the Offer Period	37,374,598	80.34%
(c) Acquired or agreed to be acquired during the Offer Period	-	-
(d) Held after the Offer Period	45,993,629	98.87%

In terms of Rule 24, on behalf of Dialog Axiata PLC, we request you to make an Announcement of the above on the Trading Floor.

Yours truly
For and on behalf of
Dialog Axiata PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE OFFER

CC : Securities and Exchange Commission of Sri Lanka
Ms. Viranthi Attygalle - Group Company Secretary Dialog Axiata PLC
✓ NDB Investment Bank Limited - Managers to the Offer